

QUARTERLY MONITORING REPORT

DIRECTORATE: Health & Community
SERVICE: Adults of Working Age
PERIOD: Quarter 2 to period end 30th September 2008

1.0 INTRODUCTION

This quarterly monitoring report covers the Adults of Working Age Department second quarter period up to 30 September 2008. It describes key developments and progress against all objectives and performance indicators for the service.

The way in which traffic light symbols have been used to reflect progress to date is explained in Appendix 7.

2.0 KEY DEVELOPMENTS

Mental Health Act 2007

Detailed work has continued throughout this Quarter to implement the main provisions of this Act, with the Steering Group meeting throughout this period. All current Approved Social Workers have received four days of training to prepare them for their new role of Approved Mental Health Professional. All policies and procedures have been scoped and will be available by the implementation date of 3rd November 2008. Additional work remains to be done but awaits national guidance – this includes the development of the role of Approved Clinician and the creation of the new Independent Mental Health Advocacy Service. In addition, further work needs to be done with the 5 Boroughs Partnership to develop the role of non-Local Authority AMHP's.

Deprivation of Liberty Safeguards

These Safeguards are to be introduced in Spring 2009 but require substantial planning and training ahead of this. This work is being done through the Mental Health Act Steering Group. A scoping tool has been completed to assess how many people may currently be being deprived of their liberty – this came up with a small number in Halton although this will need to be reassessed nearer the time. A number of people will need to be trained as Best Interests Assessors but this will be established in the next quarter.

Mental Capacity Act 2005

This has been the subject of an ongoing implementation process throughout 2007/08 and is now in the phase of monitoring the implementation and ensuring that all necessary training is in place. A new co-ordinator has been appointed across Halton and St Helens Councils and the PCT and began work in September 2008. The initial focus of work will be on people who have not fully engaged with the process so far, including GP's medical staff in hospitals and the private and voluntary sectors. There will also be an emphasis on the development and implementation of an intelligent information system.

Care Programme Approach

This process is the assessment and care management framework for mental health. New national guidance which substantially changes the way this is to operate was issued earlier in 2008 and is to be implemented across health and social care services on October 1st. An initial draft of this guidance has been developed within the 5BoroughsPartnership but needs more work to be done.

Integrated Partnership

A partnership arrangement for the delivery of mental health services across the Borough Council and 5BoroughsPartnership has been in place for some time. A new management structure has now been put in place which strengthens the delivery of the service and ensures that lines of accountability for community mental health services are through the Local Authority. Further work is now to be done to ensure delivery of fully integrated systems and processes.

Partnership Working

We are improving the way we develop joint working arrangements regarding integrating services in the learning disability specialist community team. The Council and PCT have formally agreed a reconfiguration of services. The re-modelling of a hub and spoke approach to the service includes, for the hub, nursing staff have now been 'Tuped' to the local authority and are part of a core team with social workers, under a single tier management arrangement. A service level agreement with the 5 Boroughs Partnership is now in place to operate a spoke service offering intensive support, as a pan-borough service with neighbouring authorities.

Person Centred Reviews

There is a project in learning disability services supported by the North West Training & Development Team (NWTDT) to develop person centred reviews with people with Profound and Multiple Learning Disabilities. This began as a tripartite project with neighbouring authorities and introduced Person Centred Plan (PCP) Review training and development for Care Managers and some Health staff. It was reviewed in April 2008 with agreement for additional work to continue throughout the course of the year specific to Halton. An event was held in July 2008 and developed a process to link outcomes from PCP reviews to inform strategic Commissioning. Agreement reached to widen numbers of PCP reviews and held further planning days, next event scheduled for November.

Voluntary Sector Care work Topic

A key development in Physical and Sensory Disability services is the finalisation of a work topic with members to review the voluntary sector contracts for this service area. A report is now finalised with recommendations to review the contracts with work to be taken forward following due process.

Services for Carers

A sub group has been established to support the achievement of the LPSA target on PSD carers. This group has begun to identify targets and creative developments with the carers grant and involve carers in service development. A carers worker has been identified who holds specific sessions in the carers centre. This overall approach has also demonstrated an increase in carers assessments.

3.0 EMERGING ISSUES




Personalisation

Within mental health services, a workshop is to be established across Halton, Warrington, St Helens and Knowsley to consider the issues relating to personalisation for people with mental health needs. This workshop will be taking place in October 2008.

Enhancement of PMLD Person Centred Planning work

Funding has been identified and formal agreement reached to begin work with people with Profound & Multiple Learning Disabilities (PMLD) within day services to promote communication/assessment training for staff working with individuals with PMLD and to enhance Person Centred Planning work undertaken.

4.0 PROGRESS AGAINST MILESTONES/OBJECTIVES

Total	25		17		8		0
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All service plan milestones are being reported this quarter. (Those milestones in *italic* text are 'other' milestones that are routinely reported in quarters 2 and 4). Of the 25 milestones for the service, 17 are on track at the half year point. Eight have been assigned amber lights. For a full commentary against each milestone, please refer to Appendix 1.

5.0 SERVICE REVIEW

Short Break Services

In learning disability services there has been a review of respite services and we are looking to develop services in a way that offer a menu of short breaks services. We are in the final stages of reviewing all people accessing services, to identify need and the type of range of services to be developed

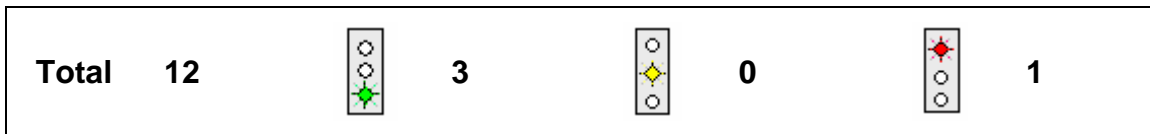
Behavioural Solutions Project

In learning disability services we have commissioned a Consultant Behaviour Analyst on a "behavioural solutions project" to continue to help us review the way services are delivered for people with complex needs, whose behaviour is experienced as difficult or challenging. The project started working incrementally by working with an independent provider and now with an in-house service that have been selected as they provide support for two 24 hour supported living schemes for people with complex needs; the schedule of training and work was reviewed positively in October 2008. Work is ongoing and will be reviewed in December 2008.

Service Mapping and Strategic Planning

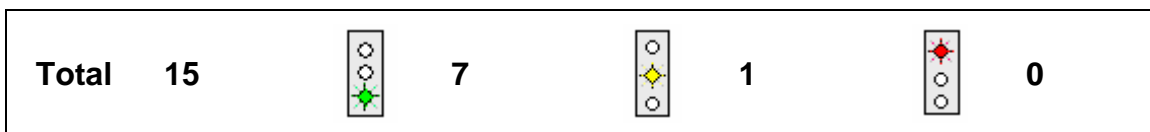
In order to accelerate work on the National Service Framework for Long Term Conditions, we will be bringing in a consultant to undertake some detailed mapping of services and review of strategic planning. A specification has been developed and this is in process of being commissioned.

6.0 PROGRESS AGAINST KEY PERFORMANCE INDICATORS



Of the twelve key indicators for the service, four have a report of progress against target. Four are reported, however they are new indicators and a target was not set for the current year. A further four indicators cannot currently be reported. For further information and commentary, please refer to Appendix 2.

6.1 PROGRESS AGAINST OTHER PERFORMANCE INDICATORS



Of the fifteen other indicators for the service, eight have a report of progress against target. A further seven indicators, several of which are new National Indicators, cannot currently be reported as data is not yet available. For further information and commentary, please refer to Appendix 3.

7.0 PROGRESS AGAINST LPSA TARGETS

This service is not responsible for any LPSA targets. The service contributes to an LPSA around services for carers that is reported in the Older People's Services monitoring report.

8.0 RISK CONTROL MEASURES

During the production of the 2008-09 Service Plan, the service was required to undertake a risk assessment of all Key Service Objectives.





Where a Key Service Objective has been assessed and found to have associated 'High' risk, progress against the application of risk treatment measures is to be monitored, and reported in the quarterly monitoring report in quarters 2 and 4. Please refer to Appendix 4.

9.0 PROGRESS AGAINST HIGH PRIORITY EQUALITY ACTIONS





During 2007/08 the service was required to undertake an Equality Impact Assessment. Progress against actions identified through that assessment, with associated High priority are to be reported in the quarterly monitoring report in quarters 2 and 4. Please refer to Appendix 5.

10.0 APPENDICES





Appendix 1- Progress against Key Objectives/ Milestones
Appendix 2- Progress against Key Performance Indicators
Appendix 3- Progress against Other Performance Indicators
Appendix 4- Progress against Risk Treatment Measures
Appendix 5- Progress against High Priority Equality Actions
Appendix 6- Financial Statement
Appendix 7- Explanation of traffic light symbols

Service Plan Ref.	Objective	2008/09 Milestone	Progress to date	Commentary
AWA 1	Evaluate, plan, commission and redesign services to ensure they meet the need of vulnerable people within the local population, including those from hard to reach groups (including the black and minority ethnic community)	Development of Person Centred reviews with particular focus for adults with Profound and Multiple Learning Disabilities to enhance service delivery Mar 2009.		This work has been successfully reviewed and ongoing as described in key developments up to December 2008
		Establish strategy to improve performance and service delivery to the Black & Minority Ethnic community, to ensure services are meeting the needs of the community Jun 2008.		The research undertaken by CHAWREC across Cheshire and Halton is currently being analysed to understand the impact on social care services
		<i>Contribute to the safeguarding of children in need where a parent is receiving Adult services by ensuring staff are familiar with and follow safeguarding processes Mar 2009.</i>		<i>On going, Staff access safeguarding training.</i>
		Evaluate "In Control/Individualised Budgets" pilot and extend to other service user groups as appropriate, thus enabling people needing social care and associated services to design that support Mar 2009.		A small team is being developed to now accelerate the personalisation agenda including, a manager has been appointed and shortly a finance officer with additional external consultancy



**APPENDIX ONE - PROGRESS AGAINST OBJECTIVES/MILESTONES
Adults of Working Age**

Service Plan Ref.	Objective	2008/09 Milestone	Progress to date	Commentary
		Agree and implement the reconfiguration of ALD health and care management services to enhance service delivery Mar 2009.		A work topic has been set up with the Health Policy and Performance Board. Two meetings of this group have now taken place. A snapshot of local need has been completed and national and regional guidance and good practice have been identified.
		Review services and supports for younger adults with dementias and establish a strategy to improve services to this group Mar 2009		A work topic has been set up with the Health Policy and Performance Board. Two meetings of this group have now taken place. A snapshot of local need has been completed and national and regional guidance and good practice have been identified.
		Review Care Management Services for Physical and Sensory Disabilities to enhance service delivery Sep 2008.		An experienced manager will be in post during September, offering the service some stability. The service will also benefit from additional and identified training
AWA 2	Work in partnership to enhance joint working arrangement and delivery of services to vulnerable people	Mainstream review of Bridge Building Day Services Model to ensure that it supports the priorities of the modernisation agenda Sep 2008.		All service areas are aware of the need to redesign resources to deliver fully mainstreamed service. Some financial contributions have already been identified.






**APPENDIX ONE - PROGRESS AGAINST OBJECTIVES/MILESTONES
Adults of Working Age**

Service Plan Ref.	Objective	2008/09 Milestone	Progress to date	Commentary
		Review the Payments and Expenses Policy and Procedure to ensure payment levels are appropriate and procedures are adequate Jun 2008		Draft review scheduled for Oct SMT
		<i>Expand the involvement of service users in the direction and quality of day and supported living services Sep 2008.</i>		<i>House meetings with tenants and staff have a fixed agenda including complaints , service users rights and quality issues. A Quality Assessment Group comprising service user representative and management have been scheduled with the first due in November 08</i>
		<i>Continue to contribute to the implementation of Change For The Better, the 5BP's new model of care for mental health services, thus ensuring that services are based on recovery and social inclusion Mar 2009.</i>		<i>A new management structure for the delivery of the community mental health services has been agreed and is now in place. This will ensure the delivery of key objectives around recovery, and improved performance around social inclusion.</i>
		Develop and implement, in partnership with key stakeholders, all policies, processes and procedures necessary to fully implement the Mental Health Act 2007 Oct 2008		All ASWs will have received 4 days of training to prepare them for their new role as AMHPs by the time the Act comes into effect. Policies and procedures are in the final stage of development and will be available by November 2008.






**APPENDIX ONE - PROGRESS AGAINST OBJECTIVES/MILESTONES
Adults of Working Age**

Service Plan Ref.	Objective	2008/09 Milestone	Progress to date	Commentary
		To agree and implement a joint process for implementation of new national guidance on Continuing Health Care Mar 2009		Meetings are underway with the LA and the PCT in are in agreement of a joint process, relationships are positive.
		Continue to implement the modernisation of Day Services to enhance service delivery Jun 2008		<p>There is a start date of 21st Oct 08 to begin the PSD catering project at ILC which links directly with the Norton Priory contract for the commercial delivery of all catering at the site Day services continues to manage the facility and is in negotiation with Adult Learning and the colleges to deliver tailored . Development of a supported employment type model lead by Mersey Valley Ground Work organisation is still in negotiation.Planning phase two of the redesign with the main emphasis on developing further community activities for the Widnes side of the service.</p> <p>Created a detached leisure day in partnership with Kingsway leisure centre.Designated link person attends Community Bridge Builders team meetings.Quality Improvement Team of stakeholders inspects day service</p>


**APPENDIX ONE - PROGRESS AGAINST OBJECTIVES/MILESTONES
Adults of Working Age**

Service Plan Ref.	Objective	2008/09 Milestone	Progress to date	Commentary
				community venues to determine if fit for purpose. Working in partnership with Halton Speak Out to progress Person Centred Plan's for people with PMLD.
		<i>Implement action plan for the National Service Framework for Long Term Condition to ensure services are meeting the needs of the community Mar 2009.</i>		<i>There are formalised meetings with the PCT A consultant is in process of being commissioned. The LIT is being relaunched.</i>
		Review services and supports for children and adults with an Autistic Spectrum Disorder Mar 2009		Draft will be going to Management Team and the PCT in October. Additional resource has been identified to support development work
		Implement a behaviour solutions approach to develop quality services for adults with challenging behaviour Mar 2009.		Report agreed at SMT 07.10.08 to develop strategy.
AWA 3	Provide facilities and support to carers, assisting them to maintain good health	<i>Increase the number of carers provided with assessments leading to provision of services, including black and minority ethnic carers, to ensure Carers needs are met Mar 2009.</i>		<i>This was declared as an LPSA target for this year and is already on good track for achievement at an early stage. A new national performance indicator is also likely to be achieved at an early stage.</i>
		<i>Maintain the number of carers receiving a carers break, to ensure that Carers needs are met Mar 2009.</i>		<i>Current nos. of carers receiving breaks indicate this target will be achieved.</i>

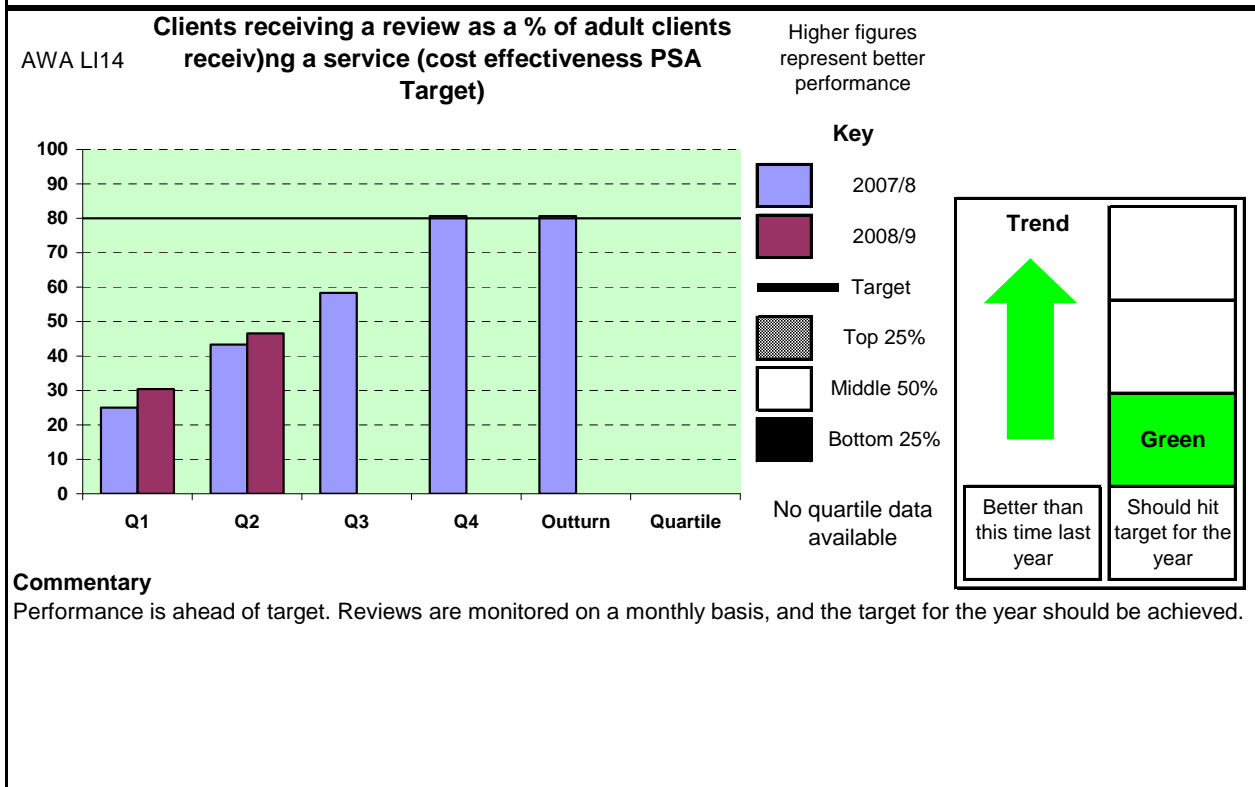
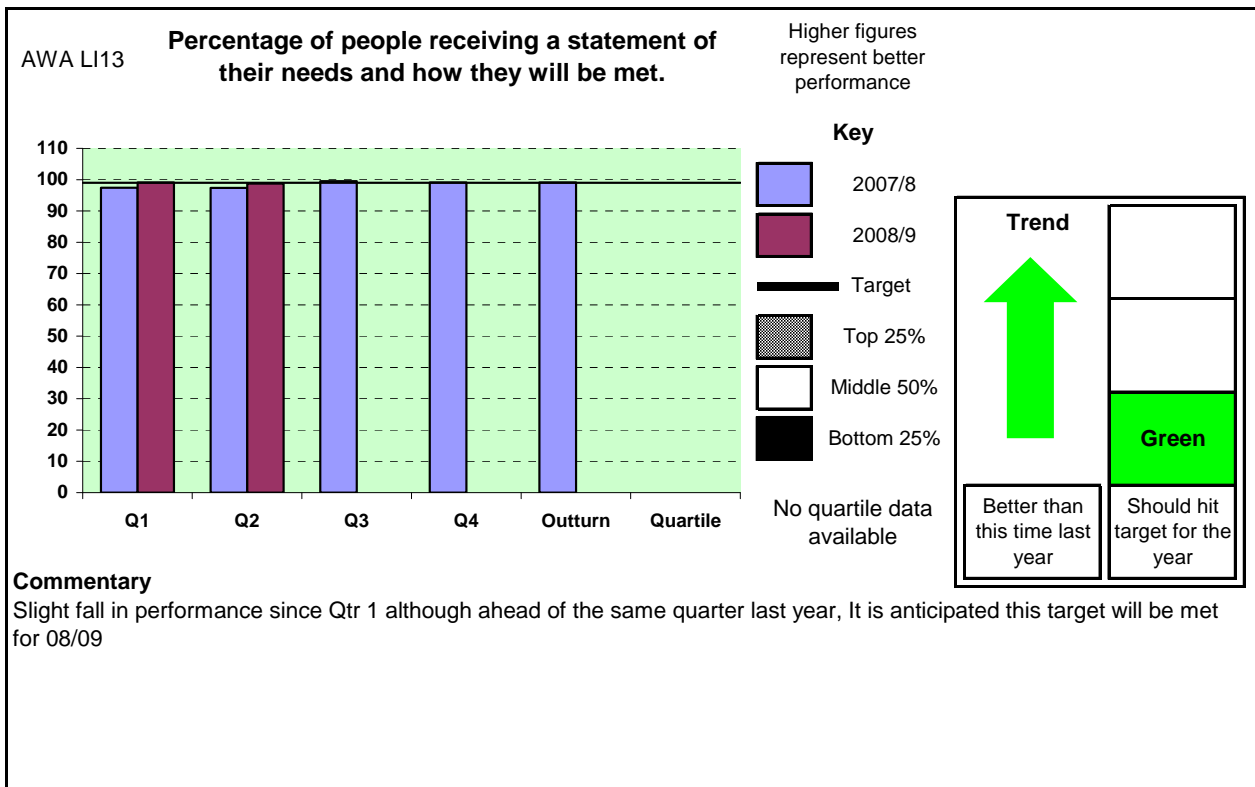
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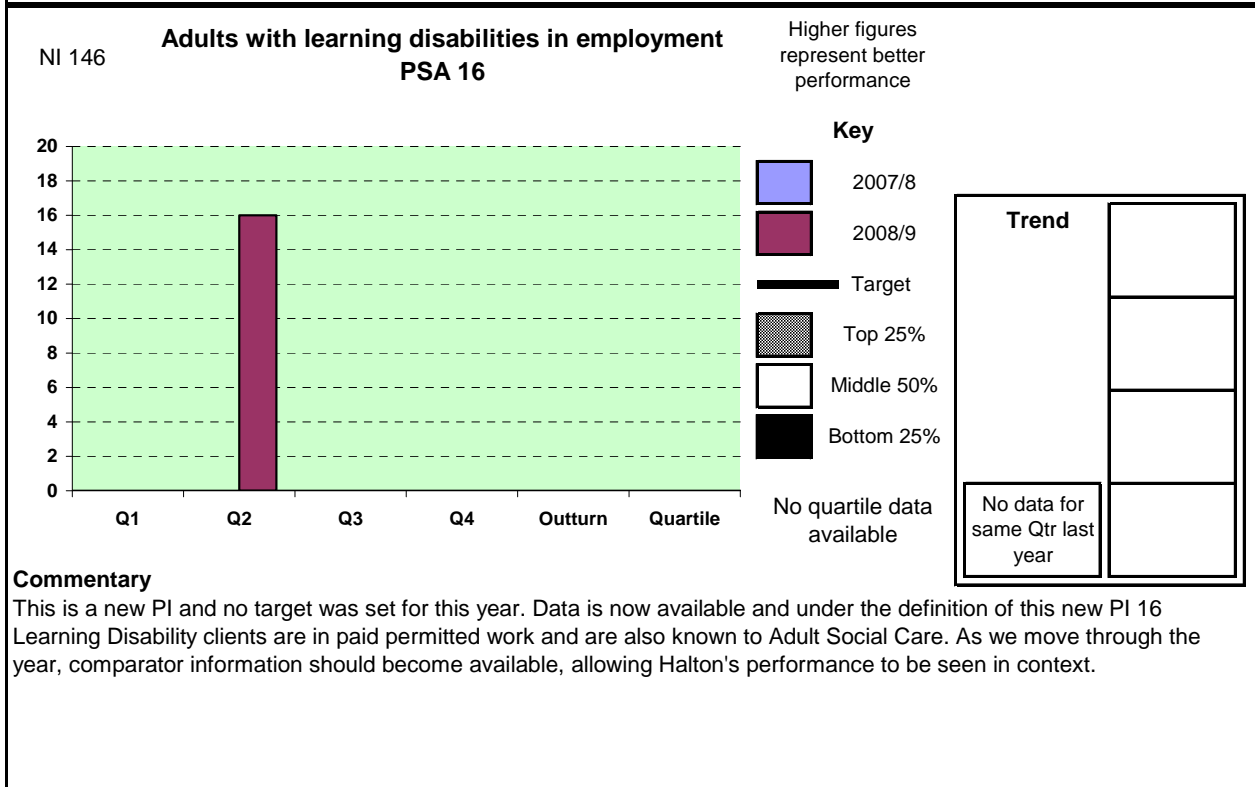
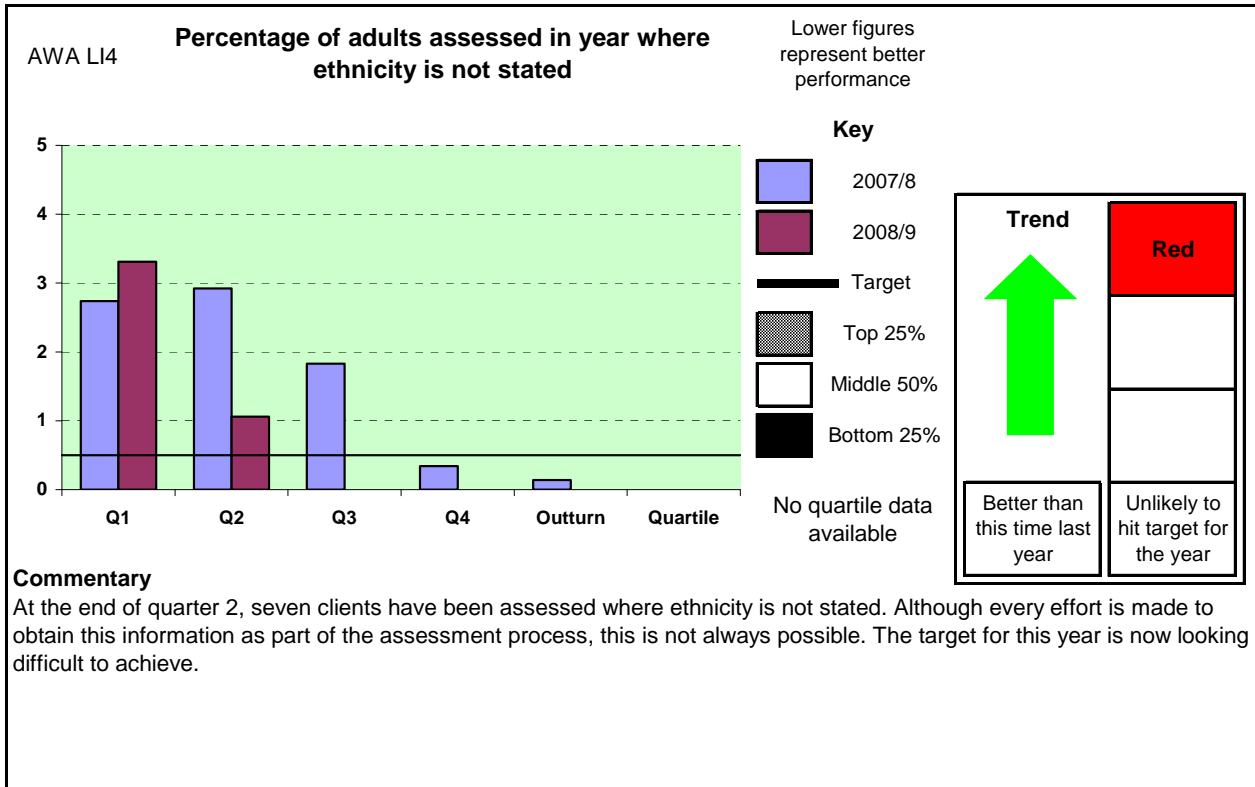
Service Plan Ref.	Objective	2008/09 Milestone	Progress to date	Commentary
		<i>Implement new model for Carers Centres to increase access to additional funding, thus ensuring the continued provision of quality services to the local community Mar 2009.</i>		<i>On target, draft SLA and Lease drawn up in preparation for transfer of centre to the PRT</i>
		Refresh the Carers Strategy in light of the new national Carers Strategy, thus ensuring Carers needs continue to be met Jun 2008.		This has been completed . Executive Board has agreed the refreshed strategy
		<i>Continue to work with Halton & St Helens PCT to improve the physical health of carers Mar 2009.</i>		<i>Work Topic and recommendations agreed by Healthy Halton PPB Sept. 2008 and action plan will be drawn up</i>
AWA 4	Ensure that service delivery, commissioning and procurement arrangements are efficient and offer value for money	Build on learning for Halton from CSED improving care management efficiency project, identifying further areas and priorities for redesign Jun 2008.		This agenda is being incorporated into a wider modernisation Board work stream to be established.
		Continue to implement ALD's financial recovery plan to ensure that the service becomes increasingly efficient and effective Mar 2009.		Work continues with the PCT, transfer of commissioning and funding to be agreed by December 2008

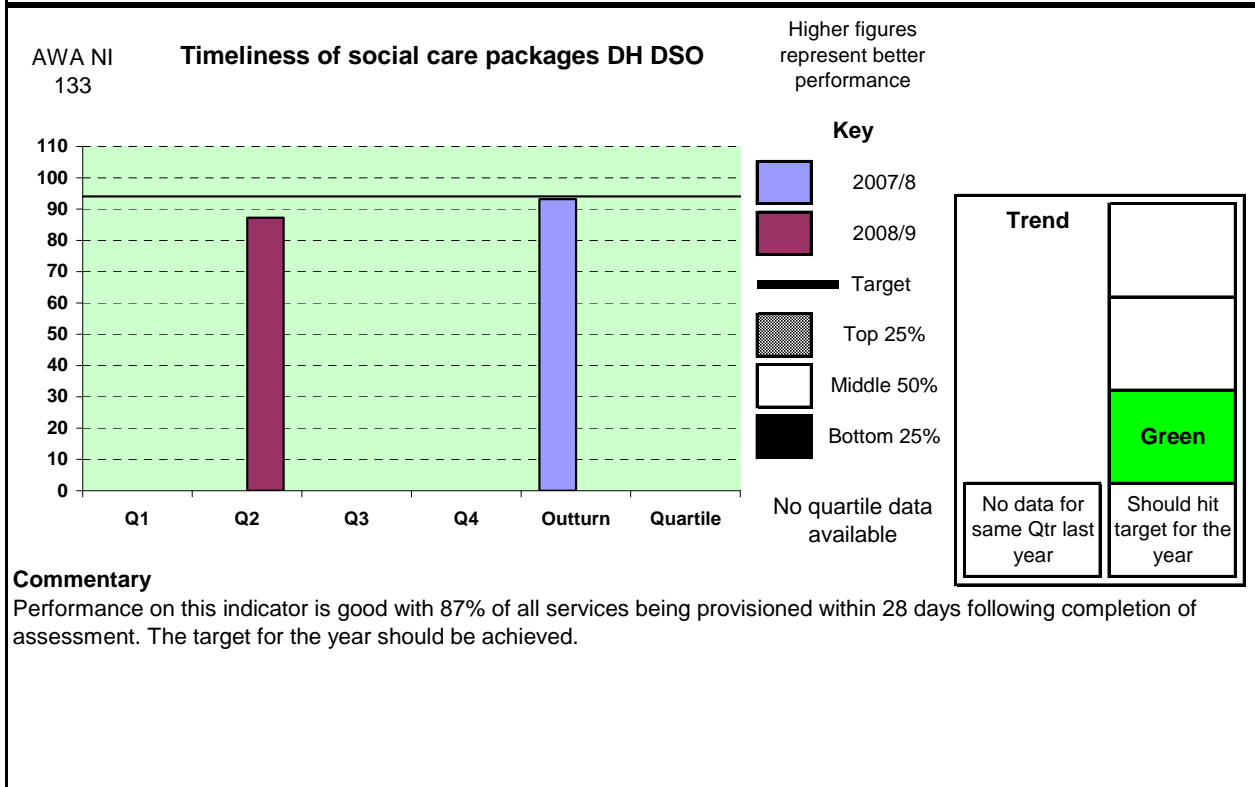
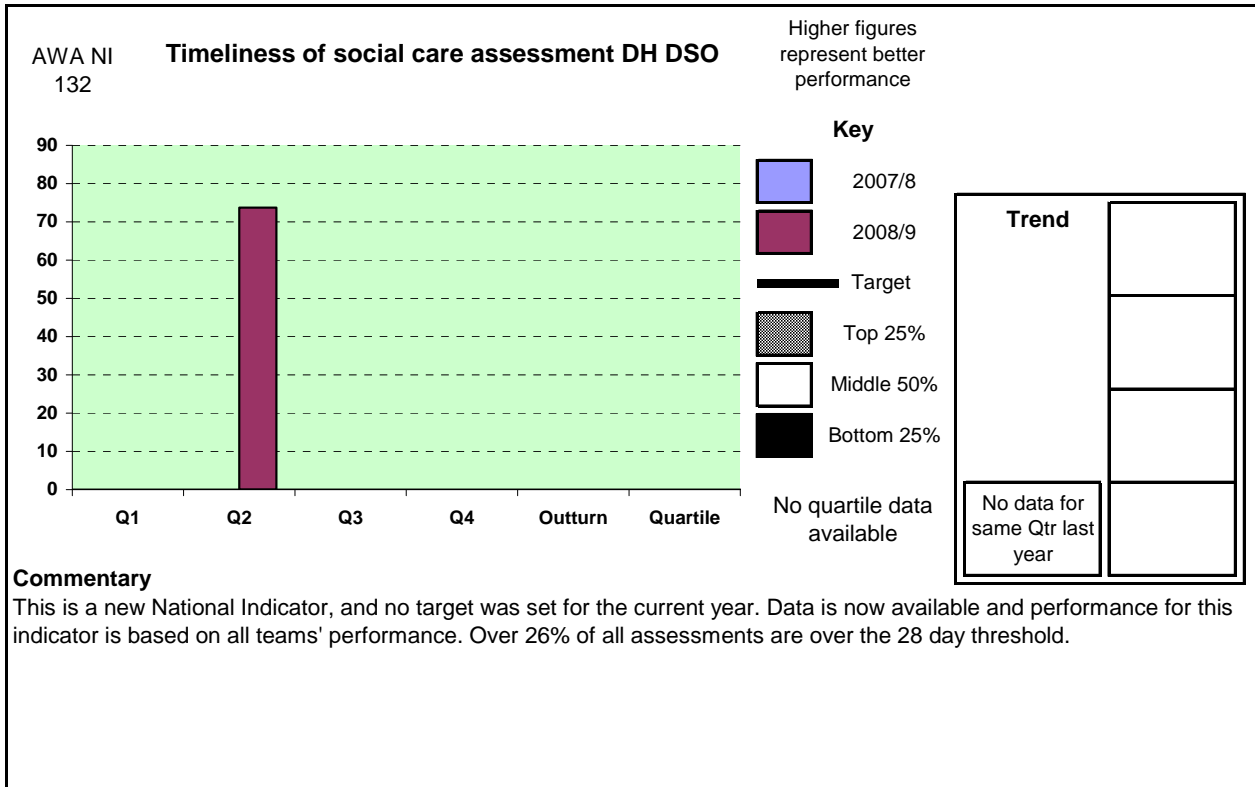
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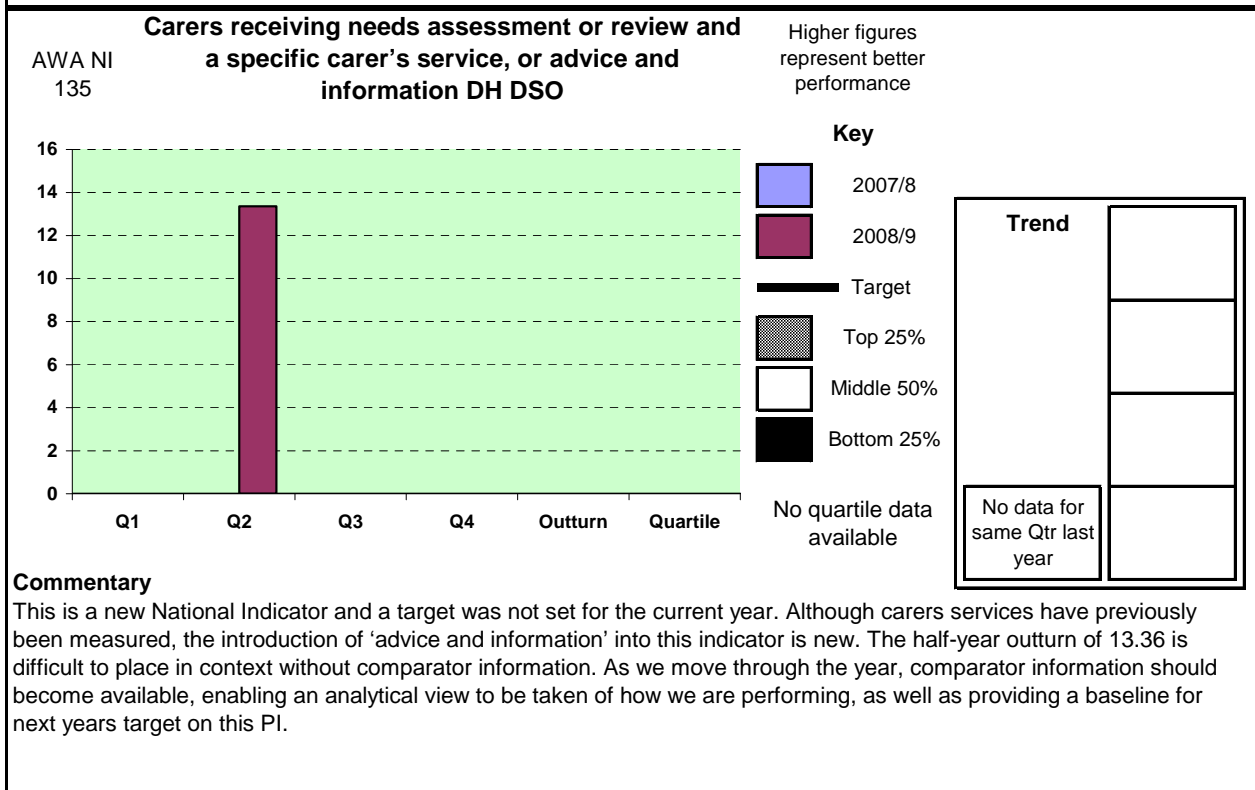
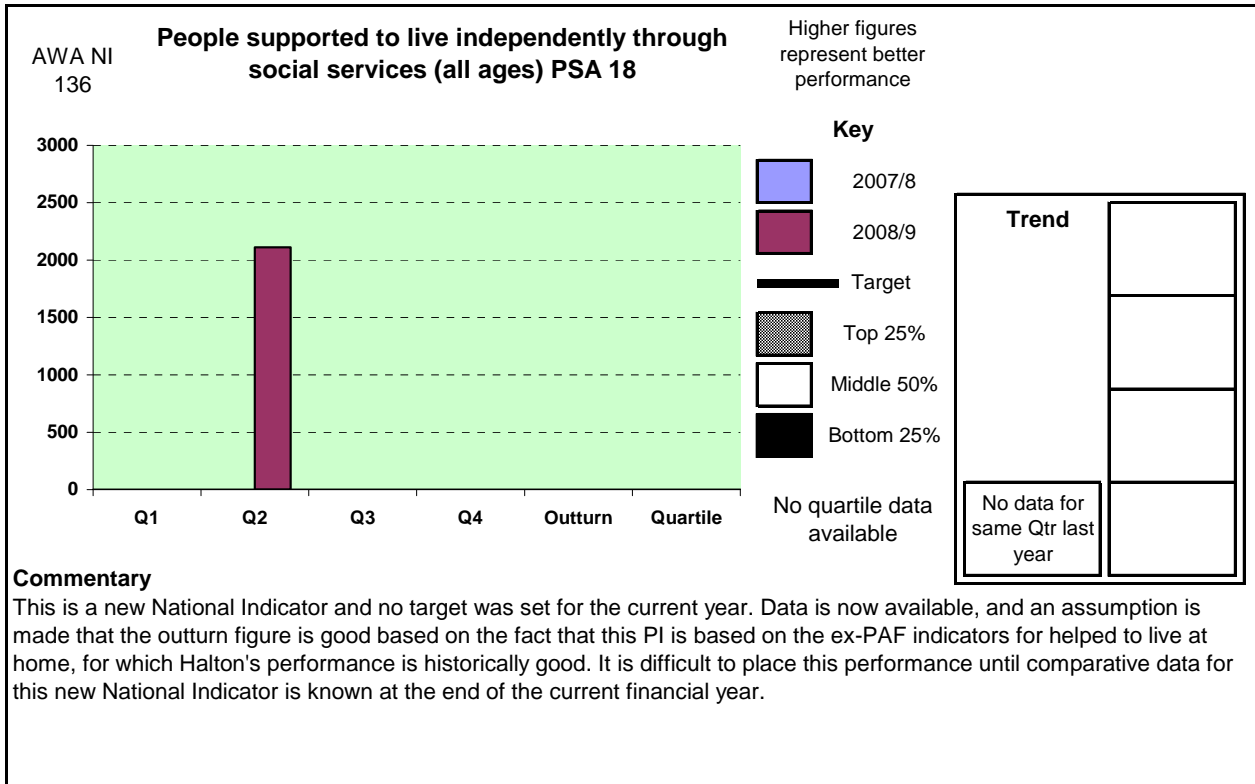
Service Plan Ref.	Objective	2008/09 Milestone	Progress to date	Commentary
AWA 5	Support vulnerable adults and carers into employment opportunities where appropriate	<i>Develop Supported Employment Strategy for all adult age groups to ensure appropriate employment opportunities are available for service users and carers Mar 2009.</i>		<i>Draft strategy to be agreed</i>

**APPENDIX ONE - PROGRESS AGAINST OBJECTIVES/MILESTONES
Adults of Working Age**









Key Performance Indicators not being reported this quarter

NI 131, Delayed Transfers of Care

Data for Q2 is not yet available for this PI. A report will be made at the earliest opportunity.

NI 141, Number of vulnerable people achieving independent living




Data for this 'Supporting People' based indicator will not be available until the end of October 2008, when it will have been sourced from service providers. Data should be in circulation to enable a report to be made in quarter 3.

NI 142, Number of vulnerable people who are supported to maintain independent living






Data for this 'Supporting People' based indicator will not be available until the end of October 2008, when it will have been sourced from service providers. Data should be in circulation to enable a report to be made in quarter 3.

NI 145, Adults with learning disabilities in settled accommodation

The data protocols for this PI are still being established. A report will be made at the earliest opportunity

Ref.	Description	Actual 2007/08	Target 2008/09	Quarter 2	Progress	Commentary
Cost & Efficiency						
AWA LI1	Intensive home care as a percentage of intensive home care and residential care	27.15	28	Refer to comment	-	Data is not currently available for this indicator. A report will be made as soon as possible.
AWA LI3	Unit cost of home care for adults and older people (£)	15.46	16.16	Refer to comment	-	Unit Cost data is unavailable until the PSSEX1 Return is submitted in July 2009.
AWA LI2	Cost of intensive social care for adults and older people	458.16	476.48	Refer to comment	-	Unit Cost data will be unavailable until the submission of the PSSEX1 Return in July 2009.
Fair Access						
AWA LI5	Percentage of adults with one or more services in the year where ethnicity is not stated	0.08	0.2	0.09		Four adults with one or more services have 'unknown' ethnicity. This is monitored by exception reporting, and performance on this indicator is ahead of target.
AWA LI7	Number of learning disabled people helped into voluntary work in the year	8.91	20	Refer to comment	-	Data is not currently available for this indicator. A report will be made as soon as possible, and should appear in the Q3 report.
AWA LI9	Number of physically disabled people helped into voluntary work in the year	2.26	3	2		Two people with a Physical Disability have been helped into Voluntary work in the year, via the Community Bridge Building Service. At the half year stage, more than half of the target has been achieved.
AWA LI11	Number of adults with mental health problems helped into voluntary work in the year	4.65	8	7		Seven people with a Mental Health problem have been helped into Voluntary work in the year, via the Community Bridge Building Service.







**APPENDIX THREE - PROGRESS AGAINST OTHER INDICATORS
Adults of Working Age**

Ref.	Description	Actual 2007/08	Target 2008/09	Quarter 2	Progress	Commentary
Quality						
AWA LI12	Availability of Single Rooms (%)	100	100	100		Adult Social Care has a policy of supporting all residential and nursing clients on a single room basis.
Service Delivery						
AWA LI15	Admissions of Supported Residents aged 18-64 into residential/nursing care	0.66	0.4	0.27		Two people have been admitted to permanent residential/nursing care between April and September. This PI is on currently on target.
AWA LI16	Adults with physical disabilities helped to live at home	7.84	7.4	8.3		This PI is exceeding target with 625 clients with a Physical Disability being helped to live independently within their own home.
AWA LI17	Adults with learning disabilities helped to live at home	3.92	4.3	4.03		The outturn for this PI is currently showing a minor shortfall against target, with 303 clients with a Learning Disability being helped to live independently. The target of 4.3 represents 325 clients.
AWA LI18	Adults with mental health problems helped to live at home	3.35	3.2	3.27		The outturn figure of 3.27 is on target, with 246 clients with a Mental Health problem being supported to live independently.
NI 149	Adults in contact with secondary mental health services in settled accommodation PSA 16	-	-	Refer to comment	-	There is currently no data available to report performance against this PI. A Lead Officer is to be identified to take forward development of this new Indicator. The data is to be sourced from the 5 Boroughs Trust.



**APPENDIX THREE - PROGRESS AGAINST OTHER INDICATORS
Adults of Working Age**

Ref.	Description	Actual 2007/08	Target 2008/09	Quarter 2	Progress	Commentary
NI 150	Adults in contact with secondary mental health services in employment PSA 16	-	-	Refer to comment	-	There is currently no data available to report performance against this PI. A Lead Officer is to be identified to take forward development of this new Indicator. The data is to be sourced from the 5 Boroughs Trust.
AWA NI 129	End of life care - access to appropriate care enabling people to choose to die at home DH DSO	-	-	Refer to comment	-	There is currently no data available to report against this new National Indicator. A meeting has been held with the PCT and a follow-up meeting is to be held at the end of October to review progress against providing data for this PI.



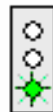

**APPENDIX THREE - PROGRESS AGAINST OTHER INDICATORS
Adults of Working Age**

Key Objective	Risk Identified	Risk Treatment Measures	Target	Progress	Commentary
AWA 4 Ensure that service delivery, commissioning and procurement arrangements are efficient and offer value for money	Pooled budget Supporting People retraction will increase budget pressures	Work with the PCT to identify budget to pick up shortfall	31/03/2009		Meetings with PCT and HBC taking place to move forward
		Complete assessments to identify needs and cost for those affected by SP retraction	31/03/2009		Completed 01/10/08.
	Commissioning strategy does not sufficiently identify future need	Review and revise commissioning strategy	31/03/2009		Completed 01/10/08.
AWA 5 Support vulnerable adults and carers into employment opportunities where appropriate	Failure to meet targets for vulnerable adults to gain employment	Cross service working group to be established to identify service users seeking employment.	31/03/2009		Working group on programme to be established by Christmas 2008.
		Action plan to be developed to facilitate the identified group	31/03/2009		Programmed for Jan - March 2009.
		Identification of agencies to support this work	31/03/2009		Agencies identified - Learning and Skills Council, Job Centre Plus.


**APPENDIX FOUR – PROGRESS AGAINST RISK TREATMENT MEASURES
Adults of Working Age**

Key Objective	Risk Identified	Risk Treatment Measures	Target	Progress	Commentary
		Use of LDDF to specifically support adults with learning disabilities	31/03/2009		New contract in place to work with young people with Learning Disabilities.
		Regular reports to SMT	31/03/2009		Report on Learning Disability proposals went to SMT 08/10/08.

**APPENDIX FOUR – PROGRESS AGAINST RISK TREATMENT MEASURES
Adults of Working Age**

Strategy/Policy/Service	HIGH Priority Actions	Target	Progress	Commentary
Contract Monitoring	Monitoring of contracts with provider services – do residential/domiciliary providers employ staff from other backgrounds who have additional language skills which could be used to translate on behalf of service users whose first language is not English	31/03/2009		Liaise with CHAWREC to explore work which could be undertaken with contracted providers to encourage staff who have additional language skills, for translation purposes, that could be used for service users whose first language is not English.
Cheshire, Halton & Warrington Race Equality Council (CHWREC)	Develop further links with CHAWREC	31/03/2009		CHAWREC has attended the Directorate Equalities Group to outline to the Group the organization's role and how Halton's funding is spent. There is scope for further work with CHAWREC, subject to additional funding, and opportunities for this is kept under constant review.
Corporate Equality Scheme	Contribute to a Corporate Working Group to simplify the Authority's equality-related policies/strategies etc to produce a Corporate Equality manual which is relevant and applicable to all Directorates	31/03/2009		The Directorate is currently contributing to the work being taken forward Corporately on the amalgamation of a number of equality related policies. A working group has been established to take forward this work.
	Health and Community EIA systems to be strengthened and adopted on a Corporate basis	31/03/2009		The Directorate is currently contributing to the work being taken forward Corporately on the amalgamation of a number of equality related policies. A working group has been established to take forward this work.

**APPENDIX FIVE – PROGRESS AGAINST HIGH PRIORITY EQUALITY ACTIONS
Adults of Working Age**

Diversity Training	Systems developed and implemented to ensure that all new staff attend Corporate Equality & Diversity training (1 day session); and all existing staff attend condensed Equality session.	31/03/20 09		This is still being developed at a Corporate level. It is hoped to make E & D training mandatory. Within the Directorate, staff have the option of attending the Corporate training, and the Directorate also delivers it's own equality training.
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HEALTH & COMMUNITY – ADULTS OF WORKING AGE (ALD, MH, PSD)

Revenue Budget as at 30th September 2008

	Annual Revised Budget	Budget To Date	Actual To Date	Variance To Date (overspend)	Actual Including Committed Items
	£000	£000	£000	£000	£000
<u>Expenditure</u>					
Staffing	2,638	1,371	1,387	(16)	1,436
Premises	131	0	0	0	0
Other Premises	83	39	33	6	52
Joint Equipment Service	110	0	0	0	0
Other Supplies & Services	481	77	63	14	118
Food Provisions	10	5	5	0	25
Aid & Adaptations	124	62	64	(2)	136
Transport of Clients	702	238	229	9	300
Other Transport	24	12	14	(2)	14
Departmental Support Services	898	0	0	0	0
Central Support Services	308	0	0	0	0
Contract & SLAs	727	305	308	(3)	308
Emergency Duty Team	95	24	25	(1)	25
Community Care:					
Residential Care	1,253	578	517	61	517
Nursing Care	45	11	11	6	11
Home Care	484	186	252	(72)	252
Direct Payments	543	251	367	(116)	367
Supported Living	166	64	60	4	60
Day Care	27	10	3	7	3
Meals	3	1	0	1	0
Specific Grants	621	0	0	0	0
Asset Charges	191	0	0	0	0
Contribution to ALD Budget	6,834	2,670	2,950	(280)	3,014
Total Expenditure	16,498	5,904	6,288	(384)	6,638
<u>Income</u>					
Residential & Nursing Fees	-204	-95	-75	(20)	-75
Fees & Charges	-128	-45	-80	35	-80
Preserved Rights Grant	-519	-259	-259	0	-259
Supporting People Grant	-59	-29	-28	(1)	-28
Mental Health Grant	-477	-238	-238	0	-238
Carer Grant	-431	-216	-216	0	-216
Mental Capacity IMCA Grant	-84	-50	-51	1	-51
Aids Support Grant	-5	-5	-9	4	-9
Social Care Reform Grant	-220	-220	-220	0	-220
Local Involvement Network Grant	-121	-65	-65	0	-65
Community Roll Out Funding	-138	-138	-138	0	-138
Nursing Fees – PCT	-45	-11	-11	0	-11
PCT Reimbursement	-387	-193	-181	(12)	-181
Other Income	-8	-4	-3	(1)	-3
Total Income	-2,826	-1,568	-1,574	6	-1,574
Net Expenditure	13,672	4,336	4,714	(378)	5,064

Comments on the above figures:

In overall terms revenue spending at the end of Quarter 2 is over budget profile by £98k, excluding the ALD pooled budget.

As in Quarter 1 this is mainly due to pressure on the Community Care budget for service users with mental health needs & those with physical & sensory disabilities. The Homecare and Direct Payments budget continue to be under pressure especially from PSD service users presenting increased complex needs and the impact of Supporting People and Individual Living Fund retractions have lead to increased community care expenditure. Within Mental Health services increased demand is also noted for people with drug and alcohol problems and younger adults with dementia.

Applications for joint funding for s117 service users and PSD service users under continuing care criteria may help to mitigate these pressures, however this budget will be closely monitored throughout the next quarter to ensure a balanced budget at year end.

Expenditure on employee costs includes £17k staff advertising and £27k for the use of agency staff to cover essential posts within Mental Health Services. This budget will be monitored closely throughout the remainder of the year to ensure staff savings targets are met within a balanced budget.

Note: A summary of the H.B.C. Contribution to ALD Pooled Budget can be found on the following page:

HEALTH & COMMUNITY – ADULTS WITH LEARNING DISABILITIES

Contribution to ALD Pooled Budget

Revenue Budget as at 30th September 2008

	Annual Revised Budget	Budget To Date	Actual To Date	Variance To Date (overspend)	Actual Including Committed Items
	£000	£000	£000	£000	£000
<u>Expenditure</u>					
Nursing Care	48	8	7	1	7
Residential Care	961	444	477	(33)	477
Supported Living	1,875	905	901	4	915
Home Care	1,751	696	596	100	596
Direct Payments	325	261	380	(119)	380
Day Services	1,978	876	787	89	801
Specialist LD Team	790	332	335	(3)	361
Management Costs	1,330	71	93	(22)	102
Respite	537	110	100	10	101
Other Expenditure	150	0	0	0	0
Total Expenditure	9,745	3,703	3,676	27	3,740
<u>Income</u>					
Rents & Service Charges	-28	-7	-5	(2)	-5
Community Care Fees	-101	-47	-23	(24)	-23
Residential Fees	-113	-52	-53	1	-53
Direct Payments	0	0	-18	18	-18
Preserved Rights Grant	-453	0	0	0	0
Campus Closure Grant	-26	-26	-26	0	-26
Supporting People Grant	-1,470	-700	-445	(255)	-445
LDDF	-150	-75	-75	0	-75
CITC – Astmoor	-53	-27	0	(27)	0
CITC – Special Needs	-6	-3	0	(3)	0
Other Client Income	-31	0	0	0	0
Nursing Care – PCT	-48	-16	-15	(1)	-15
Reimbursement					
Other Fees & Charges	-432	-80	-66	(14)	-66
Total Income	-2,911	-1,033	-726	(307)	-726
Net Expenditure	6,834	2,670	2,950	(280)	3,014

HEALTH & COMMUNITY – LOCAL STRATEGIC PARTNERSHIP BUDGET

Budget as at 30th September 2008

	Annual Budget	Budget To Date	Actual To Date	Variance To Date (Overspend)	Actual Including Committed Items
	£'000	£'000	£'000	£'000	£'000
Priority 1 Healthy Halton					
Diet & Exercise Programme	22	11	0	11	0
Vol. Sector Counselling Proj.	40	10	5	5	5
Info. Outreach Services	34	10	9	1	9
Reach for the Stars	35	9	0	9	0
Health & Comm Care & Vol Sector Carers' Forum	40	10	10	0	10
Healthy Living Programme	20	5	0	5	0
Advocacy	64	25	21	4	21
Priority 2 Urban Renewal					
Landlord Accreditation Programme	30	15	19	(4)	19
Priority 4 Employment Learning & Skills					
Halton Family Group	31	8	0	8	0
Voluntary Sector Sustainability	7	2	0	2	0
Priority 5 Safer Halton					
Good Neighbour Pilot	10	4	2	2	2
Grassroots Development	9	4	2	2	2
Total Expenditure	342	113	68	45	68




HEALTH & COMMUNITY

Capital Budget as at 30th September 2008

	2008/09 Capital Allocation £000	Allocation To Date £000	Actual Spend To Date £000	Allocation Remaining £000
<u>Social Care & Health</u>				
Redesign Oakmeadow Communal Spaces & Furnishings	72	0	0	72
Major Adaptations for Equity release/Loan Schemes	100	0	0	100
Pods utilising DFG	40	0	0	40
Women's Centre	19	3	2	17
DDA	24	0	0	24
Total Spending	255	3	2	253

It is anticipated the capital budget will be fully committed by the end of the year.

The traffic light symbols are used in the following manner:

	<u>Objective</u>	<u>Performance Indicator</u>
<u>Green</u>	 <p>Indicates that the <u>objective is on course to be achieved</u> within the appropriate timeframe.</p>	<p>Indicates that the <u>target is on course to be achieved</u>.</p>
<u>Amber</u>	 <p>Indicates that it is <u>unclear</u> at this stage, due to a lack of information or a key milestone date being missed, <u>whether the objective will be achieved</u> within the appropriate timeframe.</p>	<p>Indicates that it is either <u>unclear</u> at this stage or too early to state whether the target is on course to be achieved.</p>
<u>Red</u>	 <p>Indicates that it is <u>highly likely or certain that the objective will not be achieved</u> within the appropriate timeframe.</p>	<p>Indicates that the <u>target will not be achieved</u> unless there is an intervention or remedial action taken.</p>